

PowerSchool End-of-Year Process Checklist

Parts of the preparation for the EOY process are done at the school/building level, and some are done at the district level. Unless otherwise instructed, run each step at the school building level.

****COMPLETE APPENDIX A**** - Before beginning this checklist, you should confirm with your EMIS Coordinator that he/she has completed all the steps on the PowerSchool End of Year EMIS Updates for Graduates list. See Appendix A at the end of this document.

1. Verify Sched_NextYearGrade is accurate for all students.

This can be done individually on the Scheduling Setup student screen, or processed in groups by updating the Sched_NextYearGrade field with an import or using the Student Field Value group function.

Select grade levels, one at a time, and use the group function “Student Field Value” to change the Sched_NextYearGrade field.

Notes:

- **Graduating HS Seniors:** Sched_NextYearGrade field should be set to 99.
- **Career Center Schools:** Your seniors who have completed requirements and are graduating should be transferred out using Exit Code ‘41’. They should not be transferred into the Career Center’s Graduated Students building. If you wish, you can create a special building named for example, a “Completer Building”. You can move your 22-23 students who successfully finished your programs into the Completer Building. For the future, you will have to wait until the End of Year Student Collection closes before you can move other students, for example 2020 completers. **NOTE:** If the Sched_NextYearGrade field is set to ‘12’, the EOY process WILL allow the Next_School to be something OTHER than the 999999 Graduated Students school.
- **Grade_level 13 & 14 students:** Data for these students should be handled on an individual basis and should be completed with the help of guidance staff.
- **Community Schools:** If your school does not have any graduating seniors, students in your highest grade level should be transferred out using the Group Function “Transfer Out Of School” with Exit Code ‘41’. (They are not graduates and should not be transferred into your Graduated Students building.)
- **ESC’s:** Any PreSchool students who are advancing to KG and therefore, leaving the ESC should be transferred out using Exit Code ‘36’.
- **Pre-Registered Students:** Since the EOY processes pre-registered students as well as active, select pre-registered students and update their Sched_NextYearGrade field. Search command is: /enroll_status=-1;grade_level= (specify a grade level) Set their sched_nextyeargrade to the grade they will be in next year; so it will match their grade_level.

When you have completed updating all grade levels, to make sure no student was missed: Search for students where the **Sched_NextYearGrade** is blank.

Sched_nextyeargrade= (leave a blank)

Make changes on the student's "Scheduling Setup" page.

NOTE: Modify this field individually or in groups for those students that will be retained. The Sched_NextYearGrade field will need to be completed retained students, but, not incremented to the next grade level.

2. Verify Next_school is accurate for each school.

This can be done individually on the Scheduling Setup student screen, or processed in groups by updating the Next_School field with an import or using the Student Field Value group function.

Select all the students **/grade_level<12** and use the group function "Next School Indicator" to choose the next school. (*See notes above in Step 1*)

Then select the **/grade_level=12** and further refine your search: **&/enroll_status=2**, then further refine your search using **&/exitdate=MM/DD/YYYY** (date used when these students were transferred out). Select the group function "Next School Indicator" & select the Graduated Students school.

Then select the **/grade_level=13 (or 14)** and use the group function "Next School Indicator" to choose the next school.

If you have students in an Electronic Building – please double check that these student's Next School is also set properly.

NOTE: Modify this field individually or in groups for those students that will be retained. The Next_School field will need to be completed for retained students, but, not incremented to the next grade level.

- 3. NEW** - Verify that Graduation Year is filled in on the demographics screen for all HS students. This is especially important for seniors that are being moved to the Graduate building. **This field can be updated using the Student Field Value of Classof**

4. Verify Years & Terms are 100% accurate for all buildings in your district.

*At District Level - District > Years & Terms *****At the District level.******

At School Levels - School > Years & Terms

*At Graduated Students School ***** Remember to also set up the Years & Terms (for full year only) in the Graduated Students "School" for each year that is setup in the HS. (This is so that historical grades will appear correctly on transcripts printed from the Graduated Students school.)******

Do NOT add extra days to the school year or have gaps between terms! The end date for each term must be the day before first day of the next term!

5. Verify a default FTE is set for all grade levels in all buildings.

To access the FTEs for the upcoming school year, [select the upcoming school year from the Term menu](#) then navigate to Start Page > School Setup > Full-Time Equivalencies (FTE).

Click on the Full-Time/Regular FTE and confirm that default FTEs have been checked for each grade level.

6. Verify Schedules are committed for each school that used PowerScheduler.

7. Course Enrollment Fees: From PowerSource: *Course Enrollment fees do not carryover from one year to the next. Each course enrollment fee is specific to a course, school, and school year. Course enrollment fees must be set up every school year. Recommend waiting until after EOY to add/adjust Course Enrollment Fees for next year.*

8. Verify school fees are accurate if applying at school level. *At the District level.*****

*At District Level – **District > Schools/School Info > (Pick the school.) > Add/Adjust “School Enrollment Fees”***

9. Verify lunch balance. (Optional and only for PowerLunch users.)

Note: When running the End of Year Process, PowerSchool rolls over each student's current balance as the beginning balance and clears all meal transactions from the [GLDetail] and [Batches] tables.

To preserve a copy of historical lunch data, export the records from the GLDetail table.

It is also recommended that you print certain PowerLunch reports before closing out the school year. These reports are unavailable for any school year that has been closed out by the End of Year Process

- **Start Page > PowerLunch > Cash Report**
- **Start Page > PowerLunch > Meal Count Listing**
- **Start Page > PowerLunch > Meal Count Report**

10. Verify fee balances.

Fee balances can be cleared or transferred from one year to the next.

You can get a list of fee balances from PowerSchool with a 2-step process.

First, select the students with a balance using the following search command:

```
*fee_balance.balance>0
```

Then, select the Quick Export group function:

Special Functions > Importing & Exporting > Quick Export

In the Quick Export box, enter any student "field" that you want.

Example...

```
lastfirst  
grade_level  
^(Fee_GetStudentBalance)  
Click Submit
```

10b. Optional: If you want to turn off or delay the automatic assessment of school and/or course fees for next year, see step 34; this can be done just before or immediately after EOY is processed.

11. Clear activities for all students if you do not want those carried forward.
Start Page > System Administrator > Clear Activities

12. Check for duplicate students. (This check can also be run at the District level to check for duplicate entries throughout the district.)

Select, list & examine a student list for duplicates. The following selection process will yield all active, transferred out and pre-enrolled students. (Suggestion: Include Last_name & first_name fields.)

Select: /enroll_status=0
+/enroll_status=2
+/enroll_status=-1

List: Select "List Students" from the group functions list.

If duplicates are found, select the record to be eliminated, and transfer it out of school. Suggest changing the last & first name fields to reflect "duplicate record".

13. Run reports as desired.

- ***These reports must be run before End of Year Process:***

<i>Attendance Summary by Grade</i>	<i>Period Attendance Verification</i>
<i>Year-to-Date Attendance Summary</i>	<i>At Risk Report</i>
<i>Parental Access Statistics</i>	<i>Class Ranking</i>
<i>Grade Count or by Teacher</i>	<i>Grades Distribution</i>
<i>Graduation Progress Report</i>	<i>Honor Roll</i>
<i>Standards Teacher</i>	<i>Gradebooks</i>
<i>Meal Count Listing (PowerLunch)</i>	<i>Meal Count Report (PowerLunch)</i>
<i>Fee Balances (see step #9)</i>	

- ***These reports may be run after End of Year Process:***

<i>Absentee</i>	<i>ADA/ADM</i>
<i>ADA/ADM by Minute</i>	<i>ADA/ADM by Student</i>
<i>Aggregate Membership Audit</i>	<i>Attendance Count</i>
<i>Class Attendance Audit</i>	<i>Class Size Reduction Report</i>
<i>Consecutive Absences</i>	<i>Enrollment by Grade</i>
<i>Enrollment by Section</i>	<i>Enrollment Summary by Date</i>
<i>Monthly Student Attendance Report</i>	<i>School Enrollment Audit</i>
<i>Section Enrollment Audit</i>	<i>Student Attendance Audit</i>
<i>Weekly Attendance Summary (Daily)</i>	<i>Weekly Attendance Summary (Meeting)</i>
<i>Master Schedule (PDF)</i>	<i>Student Schedule Listing</i>
<i>Teacher Maximum Load Report</i>	<i>Discipline Log</i>
<i>Discipline Summary</i>	<i>Class Rosters (PDF)</i>

14. Verify all grades are stored.

15. Verify accuracy of data ****22-23 school year****.

School enrollment audit report

Start Page > System Reports > School Enrollment Audit (If no students are found, this means you have no school enrollment issues). For any students found, check the Transfer Info records.

Section enrollment audit report

Start Page > System Reports > Section Enrollment Audit

Typically, students identified are non-attending, such as open enrolled out. For any students found, check their All Enrollments page and their Transfer Info page.

NOTE: If the Section Enrollment Audit is run after students are scheduled into sections for the next school year, but the school has not yet run the End-Of-Year (EOY) process, the Section Enrollment Audit will list next year's sections as conflicting with the current school year. (After the EOY process has been completed, the Section Enrollment Audit will be accurate.) Ignore these messages until after EOY.

*Data validation reports *****Done at the District level******

System > Special Operations > Data Validation Reports

The validation reports should be executed in the order listed below. Any errors should be carefully reviewed. (A report with only a header row indicates there are no errors.)

Terms

Courses

Sections

Students

Schools

Terms Bins

Teachers

Grade Scales

GS Items (Errors on Grade Scales not used can be ignored)

CC

NOTE: If you have errors (i.e. Milan Sync errors) and need assistance, please enter a HelpDesk ticket using this URL: <http://www.nwoca.org/submit-a-ticket> For the NWOCA Service Area, select Student Services.

16. ****OPTIONAL:** Clear locker numbers/combinations.

Search /locker_number#

Then use the "Student Field Value" group function to clear fields.

And/Or

/locker_combination#

Then use the “Student Field Value” group function to clear fields.

New locker numbers and combinations can be added individually or they can be imported.



17. **OPTIONAL: Update homerooms as needed.

Search: /home_room# (this search command selects students whose home_room field is not blank.)

Then use the “Student Field Value” group function to clear the home_room field.

Enter home_room info individually, by groups or by importing. The Home_room fields is located on the student’s Modify Info page.



18. **OPTIONAL: If your district has moved to PowerTeacher Pro - Create Next Year's Calculations Prior to End-of-Year

Manage Next Year Calculations

Use this optional feature to create a copy of the calculation settings for the next school year during the current year. After completion, change the calculations as needed for the next school year without affecting calculations for the current school year. Note that if this process is used, subsequent changes to the current year calculations will not be migrated to the next year calculations as part of the end-of-year process.

The next school year must already be created at the District Office in PowerSchool in order to use this feature.

At each building, create the Final Grade / Reporting Term Setup

On the start page, go to each Building in the **next school year term** > School > Final Grade/Reporting Term Setup. (You can look at the current year for an example of how to set this page up.)

Then

Create Next Year’s Calculations Prior to End-of-Year

1. On the start page **in the current year term**, go to **District > PowerTeacher Pro Settings > Manage Next Year Calculations**.
2. Click **Create Calculations**.
3. Navigate to the Calculation Formulas page (**Start Page > District > PowerTeacher Pro Settings**) and change the **Term** to next year to work with the calculation formulas you just created.



- The following Steps (19-44) should NOT be completed until:

- Your EMIS Coordinator indicates that they are ready and have run the state EMIS “SNAPSHOTS” and EMIS EOY process AND
- You have verified that ALL buildings who scheduled in PowerScheduler have Committed the 23-24

scheduling year AND

- You have verified that ALL buildings have complete steps 1-18 of this document.
- Instructions for running SNAPSHOTS are available in the Help Section of your PowerSchool server – State Reporting Help - State Reporting Setup - [End of Year \(EOY State Processes\)](#) – [Step 6](#) in Order of Operations.

19. Added to check list 7/26/2012:

As part of the "End of School Year Checklist" districts transferred out Graduated Students with the Exit code of "99". This was needed to ensure proper reporting for EMIS "Yearend (S)" data. However, this is not exactly what PowerSchool End of Year needed to function properly. In order for PowerSchool EOY to work, a change needs to be made to the `Enroll_Status`; changing the `Enroll_Status` from "2" to "0".

At the District Office level, in the 22-23 term...

Search for all Graduated Students using the following search command:

```
/Enroll_Status=2;Grade_Level=12;ExitCode=99
```

Verify that this is your group of Graduated Students. The total count may not be all your graduates though. This count will depend on what you did to get the exit code to be "99" for EMIS. The verification should be to make certain student showing up are graduates and not underclassmen.

Use the Group Function "Student Field Value" to change the `Enroll_Status` field for this group of students to the number 0 (a zero). Click **Submit**

Continue with remaining steps for the EOY process.

➔ **Keep these students as your selection and complete this next step:**

Special Functions > Group Functions > Next School Indicator and select Graduated Students from the drop down and Submit

20. Make note of the time so a rollback can be completed if needed.

21. Begin PowerSchool EOY Process

*****Switch to the District Office And Set Term to 2022-2023*****

Pearson recommends that the EOY Process be run on the server when the person doing the process is the only account logged in on the server.

(To verify that no other users are logged onto your server: Special Functions > Current Users)

Start Page > System > End-of-Year Process *****At the District Office****

NOTE: At the bottom of this page, there is a drop down box with the following choices:

- Perform EOY Validation
- Perform EOY Validation and make any students with issues the current selection
- Perform EOY and Promote Students

Run the EOY process first choosing either “Perform EOY Validation” or “Perform EOY Validation and make any students with issues the current selection”.

- Correct any errors and **re-run the validation**.
- **Repeat until no errors exist**.

Below is a sample of how to fill out the lower portion of the process page:

Type of Student	Exit Code for Current Enrollment	Entry Code for New Enrollment	Exit Comment	Suppress Existing Student?
Discontinuing	If Completed High School Graduation Requirements	00	Discontinued	<input type="checkbox"/>
Promoted to next school	(Not Applicable)		Promoted Next School	<input type="checkbox"/>
Promoted within same school	(Not Applicable)		Promote Same School	<input type="checkbox"/>
Advanced	(Not Applicable)		Advanced	<input type="checkbox"/>
Revised	(Not Applicable)		Revised	<input type="checkbox"/>

Fee Transfer Method

Perform EOY Validation

End of the current process Do not fix current balances

Next School

Be sure to make a selection regarding outstanding fee balances.

When error free, run again, this time choose Perform EOY and Promote Students from the drop down menu.

This process may take anywhere from several minutes up to several hours depending on the size of the district.

After starting the End of Year Process, PowerSchool will provide you with feedback on the progress of the End of Year Process.

Leave your browser on this page while the End of Year Process is running. This progress indicator will display several messages as shown in the following screen shot.

End-of-Year Process - (a.k.a. Promote Students) Progress

```

Beginning End-of-Year Process ...
Processing 17337 students
Validating student's promotion readiness...
Validation complete.
End-of-Year Process not completed. The following errors occurred: Adair, Brandon:
• Next_School (0) is not a valid school in this district.
• Next_School is blank
• Grade Level is 99 and Next School Indicator is not "Graduated Students"
End-of-Year Process not completed. The following errors occurred: Adair, Brandon:
• Next_School (0) is not a valid school in this district.
• Next_School is blank
• Grade Level is 99 and Next School Indicator is not "Graduated Students"

```


22. Run the (EOY) End of Year State-Level Data Update Process

Start Page – System Reports – State EOY – (EOY)End of Year State Update

Additional instructions for this are included in your PowerSchool server under the Help button then State Reporting Help-State Reporting Setup- [End of Year \(EOY\) State Processes](#) - **Step 7** under Order of Operations.

Post PowerSchool End-of-year. The following items should be done in EACH building in the **23-24**** school year.**

23. Verify students were promoted.

24. Verify graduated students are now in the Graduated building.

- Remember to use a / in order to pull up the students

25. Verify FTEs are assigned to all students. Search command: FTEID=

26. Verify Schedules are accurate.

27. Verify and update any retained students.

- Update sched_nextyeargrade

28. Update any attendance codes that will be in place for new school year.
Start Page > School > Attendance Codes

29. Update any attendance categories for new school year.
Start Page > School > Attendance Categories

30. Update any changes to attendance conversion for new school year.
Start Page > School > Attendance Conversions

31. Verify Bell Schedules
Start Page > School > Bell Schedules

32. Verify Terms are accurate.
*At District Level - District > Years & Terms ***At the District level.****
At School Levels - School > Years & Terms

33. Verify Days are accurate.
Start Page > School > Days

34. Verify that Periods are accurate.
Start Page > School > Periods

35. Verify that the school year calendar is setup.
Start Page > School > Calendar Setup

36. Schedule elementary students as needed.

37. (Optional): If you would like to delay the automatic assignment of Course and/or School enrollment fees, here are the steps:

At District Level > District > set the Term to the new school year > Schools/School Info, select your school, then scroll down to the "Fee Exemption Status" field. Use the drop-down list and select one of these options: Students Exempted from Course Fees, Students Exempted from School Fees, or Students Exempted from All Fees.

38. ****OPTIONAL: Hide Class Schedules from Parents/Student Portal for Next Year.**

- Select the checkbox to hide classes for this term from parents/students in the PowerSchool Student and Parent portal, PowerSchool Mobile app, and Unified Classroom. Otherwise, leave unchecked. Once submitted, an asterisk appears next to the term indicating that classes for the term are hidden from parents/students.
- Note: This setting is only applicable to the selected term. If a year contains multiple terms that you want to hide, you will need to select this setting for each of term that courses are associated with.

At the School Level > School > Years and Terms > Edit Terms for the 2023-2024 School Year > To Start > Click on 2023-2024 > Check box for **Suppress Classes for This Term From Parent/Student Users** > Submit. Do this step for each term.

Field	Value
Name of Term	<input type="text" value="2023-2024"/>
Abbreviation	<input type="text" value="23-24"/> (example: 00-01)
First Day of Term	<input type="text" value="08/16/2023"/>
Last Day of Term	<input type="text" value="05/23/2024"/>
What portion of the school year does this term represent?	Full year
Suppress Classes For This Term From Parent/Student Users	<input type="checkbox"/>
Import File Term #	<input type="text" value="3300"/>

3300

EMIS related fields to be updated post-EOY process:

39. Update grade level fields on the FD record.

*This can be done individually on the State/Province-OH student screen, or processed in groups by updating the **OH_State_Grade_Level** field with an import or using the Student Field Value group function. **NOTE: May have been updated during the EOY State Update Process.***

40. Update grade level next year field FN record.
*This can be done individually on the State/Province-OH student screen, or processed in groups by updating the **S_OH_STU_FN_X.Next_Year_Grade** field with an import or using the Student Field Value group function.*

41. Update retained reasons on the FN record – Required for previous year grade 3 students only.
*This can be done individually on the State/Province-OH student screen, or processed in groups by updating the **S_OH_STU_FN_X.Retained_Status** field with an import or using the Student Field Value group function.*

42. Populate the EMIS field: Next Year Attending Building IRN Override, only if student is not going to be enrolled in the regular next school. S_OH_STU_FN_X.Next_School (FN390)

Note: Only reported for students whose District Relationship is 1, whose latest FS record is reported with a Withdrawal Reason of ‘**’. *See EMIS Manual Section 2.6*

Complete post-EOY process:


43. Attending Building IRN for EMIS on the FS tab - the value must be updated for students who have changed buildings. If your district is using an electronic building; students in that building will need every field that contains an IRN populated.

44. In the Graduated Students Building, you may need to make some adjustments. Those adjustments may include, but are not limited to:

44a. Transcript:

- Create a transcript for graduated students only if desired.
- Edit the object that contains student demographics and remove the tag that prints the student Grade Level, as the grade level would print as ‘99’. Example:

```
<tabl 0.375>Grade<tabl 1.25>^(Grade_Level)
<tabl 0.375>Birthdate:<tabl 1.25>^(DOB)
<tabl 0.375>Gender:<tabl 1.25>^(decode;^(gender);m;Male;F;Female)
<tabl 0.375>Student ID:<tabl 1.25>^(Student_Number)
<tabl 0.375>SSN:<tabl 1.25>^(SSN)
```



44b. Other General Modifications in the Graduated Students School:

- ****Very Important**:** To prevent Class Rank from being run in the Graduated Students school, which would erase the class ranking info that followed the students when they were transferred into this school, set the Recalculation Frequency to “Manually”:
School > Class Rank > Recalculation Frequency > Select “Manually”.
- Create additional Years and Terms for historic grades to be identified with the proper school year. School > Years & Terms > New

Appendix A

PowerSchool End of Year EMIS Updates for Graduates

*******Before moving your graduates, make sure class rank has been updated, grades have been stored and transcripts have been printed. Open communication between you and the counselors is HIGHLY recommended before you begin this task. *******

The following is provided to assist EMIS Coordinators or other district staff with items unique to PowerSchool. You will still need to complete all the “normal” things that are required to be done for end of year EMIS reporting. Examples are importing test scores, withdrawals, or any other changes that are normally completed before ‘Yearend (S)’ reporting.

EMIS Attributes–No Date Record (FN) updates:

The Student Attributes–No Date Record (FN) data must be updated for your graduates (excludes summer grads). This can be done either manually or by using the ‘Student Field Value’ function to update a list of graduates as outlined below:

Mass update using ‘Student Field Value’ function:

1. Search for and select your graduate students.
2. Navigate to Start Page > Special Functions > Group Functions > Student Field Value.
3. In the **Field to Change** text box enter the field name of the field to change.
4. In the **New Field Value** text box, enter the new value.
5. Click **Submit**. A list of all of students affected by the change will be generated showing the old value in the field as well as the new value entered.
6. If the changes are correct then click **Submit** to commit the changes.

Student Field Value

569 Students are selected

Option	Value
Field To Change (Fields)	S_OH_STU_FN_X.Next_Year_Grade
New Field Value	<input type="text"/> <input type="checkbox"/> Clear Field Value Insert * to use the current field value with the new field value.
Options	<input type="checkbox"/> Do not overwrite existing data.

WARNING: This change is irreversible.

Fields to update on the FN Tab

- 1) **Grade Level, Next Year:** Field name: S_OH_STU_FN_X.Next_Year_Grade - value needs to be set to 'GR'.
- 2) **Diploma Type :** Field Name: S_OH_STU_FN_X.Diploma_Type - Mass change to '1' for Regular Diploma.
 ** Once change is made then you will need to update individual students for those receiving an Honors diploma (2).
- 3) **Diploma Date:** Field Name: S_OH_STU_FN_X.Diploma_Date - the date that the student received his/her diploma.
- 4) **CORE Economics and Financial Literacy Requirement Met, CORE Fine Arts Requirement Met, Exempted from Physical Education Graduation Requirement, CORE Graduation Requirements Exemption, Military Compact Graduation Alternative (if required)**

Reference: Section 2.6 Student Attributes–No Date Record (FN) of the EMIS Guide.

Transfer Graduates Out Of School

This process will run the 'Transfer Out Of School' option to transfer your graduates.

First, select your Graduates. Then return to the Start Page. (Your Current Selection should contain just your graduates.) **** NOTE make sure you do not include your early graduates in this selection as they are already withdrawn and you do not want to change their exit date. ****

Path: Special Functions > Group Functions > Transfer Out Of School

Transfer Out Of School

Option	Value
Who will be transferred out	All 192 currently enrolled students
Transfer comment	<input type="text"/>
Date of transfer (should be the day after the student's last day in class)	5/31/2022
Exit code	99 (Completed High School Graduation Requirements)
Auto-Transfer School Options *	<input checked="" type="radio"/> Keep in the current school <input type="radio"/> Transfer to: Fayette High School <input type="radio"/> Transfer to the Summer School set on each student. <input type="radio"/> Transfer to the last enrolled school (different from current) for each student.
<input type="checkbox"/> Check here if student(s) intend to enroll in school during next school year. **	
If more than one student is being transferred out, click this checkbox <input type="checkbox"/> to verify that you really want to transfer out that many students.	
* Note that if a student is unable to transfer to another school for any reason they will NOT be transferred out of the current school. Also note that a successful transfer to another school will place the student as "Transferred Out" status in the other school; the school admin there will still need to select the student (using "transferred-in" as a search criteria) and either individually or in mass enroll the student(s) into their school. ** If the box is NOT checked, be advised that all scheduling related data for next year will be cleared. The values cleared will be next school, schedule this student indicator, and all future course requests.	

Be sure to check this box:

If more than one student is being transferred out, click this checkbox to verify that you really want to transfer out that many students

Selections to enter:

- **Optional:** Transfer comment – you may enter message such as '2023 Year-end Graduates'.
- **Required:** Date of Transfer – Date must be one day after students last day in class.

******Important****** The actual Date of Transfer date must match the 'Last Day of School' date on your 'Grade Schedule (DL)' record for your grade 12 students. If 'Last Day of School' on the DL record is 5/27/2023, then the 'Date of Transfer' should be 5/28/2023 as PowerSchool subtracts 1 day from the Date of Transfer (see screenshot below)

Path: District> Building/District Information> Grade Schedule (DL) (FY2023) tab:

	District IRN	Building IRN *	Grade Code	Attendance Pattern Code	First day of school	Last day of school	Hours Per Day
Edit	044438	026419	12	ED	08/25/2021	05/27/2022	6.4
Edit	044438	026419	**	**	08/25/2021	05/27/2022	6.4

- **Required:** Exit Code – Enter '99' for Completed High School Graduation Requirements.
- **Required:** Auto-Transfer School Option – set to 'Keep in the current school' as this is done to keep the graduates in the current building for the 'End of Year Student Collection' EMIS reporting.

Reminder – Verify school number for Graduate Building

Please verify that the School Number for the Graduate Building has been updated. The School Number needs to be set to all 9's such as '999999'.

School: select your High School

Path: School Setup > Next School

This should be: 999999

Next School

School Name	School Abbrev.	School Number
Graduated Students	Graduated Students	999999

If the School Number isn't defined or defined incorrectly then update by either clicking on the Graduate Building name under 'School Name' –OR– follow:

Path: School Setup > Next School > Next School

Edit 'Next School' Record

Option	Value
School Name	Graduated Students
School abbrev.	GRADS
School number (Important)	999999
Sort order for display	2

Reminder – Career Center and Open-Enrollment Graduates

Reporting Rule: The district issuing the diploma is to report a withdrawal code of '99', Diploma Date, Diploma Type, and Withdrawal Date.

Career-Technical Graduates:

The district of resident issues the diploma. JVSDs do not report the Diploma Date nor Diploma Type but are responsible for reporting the Effective End Date as of the student's last day of school and a Withdrawal Reason of '99'.

Open Enrollment Graduates:

The attending district issues the diploma. The resident district withdraws student using a withdrawal code of '41' and does not report the Diploma Date nor Diploma Type. The Effective End Date is required to be reported by both districts and is reported with the date of the student's last day of school. (In PowerSchool, enter the day AFTER the student's last day of school.)

"Social Graduates": OH_NextYearGrade should be '13' – Enrolled, completed course requirements, but has not passed graduation test and is attending school.

Special Education Non-Graduates: OH_NextYearGrade should be '23' if this description describes the student: 'Student is under age 22, has a disability, has completed graduation requirements, and has not yet received a diploma.'

Reference: Section 2.4: Student Standing Record (FS) of the EMIS Guide.

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